

RECORDATION NO. 24626-II FILED

OCT 18 '06

11-00AM

SURFACE TRANSPORTATION BOARD

Law Offices of
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October 18, 2006

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for efilng the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of October 12, 2006. The primary document to which this is connected is recorded under Recordation No. 24626. We request that one copy of this document be recorded under Recordation No. 24626-II.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of one GP-38-2 locomotive numbered BNSF 2013 (formerly numbered DRGW 3071).

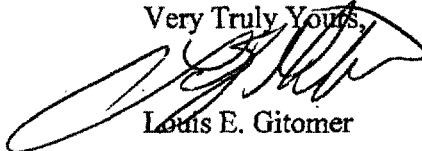
Honorable Vernon A. Williams
October 18, 2006
Page 2

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one GP-38-2 locomotive numbered BNSF 2013 (formerly numbered DRGW 3071).

Very Truly Yours,

A handwritten signature in black ink, appearing to read "L. Gitomer", is written over the typed name.

Louis E. Gitomer

Enclosure

OCT 18 '06

11-00 AM

SURFACE TRANSPORTATION BOARD

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 12th day of October, 2006, releases the locomotives identified in the Attachment (the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under Recordation Number 19632; (3) the Locomotive Security Agreement dated as of September 30, 2003 ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-K.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, LaSalle has executed or caused this Instrument to be executed as of the date first above written.

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]
Its: SENIOR VICE PRESIDENT

STATE OF ILLINOIS)
) ss.
County of COOK)

On this 12th day of October, 2006, before me, Virginia Penaranda, the undersigned Notary Public, personally appeared MARCUS MONTANUE personally known to me to be the person who executed the within instrument as SENIOR VICE PRESIDENT on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

[Signature]
Notary Public for COOK County, ILLINOIS
My Commission expires 02/17/10



ATTACHMENT
TO
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS

<u>OLD UNIT #</u>	<u>NEW UNIT #</u>
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DRGW 3071	BNSF 2013
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Surface Transportation Board

Office of Proceedings
1925 K Street, NW
Washington, DC 20423-0001

October 18, 2006

Louis E. Gitomer

600 Baltimore Avenue, Suite 301
Towson, MD 21204

Dear Sir or Madam:

The enclosed document was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177, on October 18, 2006 , at 11:00 AM and assigned recordation number 24626-II.

Sincerely yours,

Regena Smith-Bernard
Section of Administration